



## BDCOM ONLINE LIMITED

House # 43 (4th Floor), Road # 27 (old), 16 (new)

Dhanmondi R/A, Dhaka-1209.

Ph: 880-2-8125074-5, 8113792, 8124699, 09666333666

Fax: 880-2-8122789 Website: <http://www.bdcom.com>

### Rights Offer for Convertible Preference Share

This is for kind information of all concerned that the Securities and Exchange Commission (SEC) has accorded consent for raising capital through issuance of 2,46,40,000 Fully Convertible, 12% Dividend p.a. Preference Shares of Tk.10.00 each totaling Tk. 24,64,00,000 only through existing ordinary shareholders and private placement as on **13th May, 2010** record date. Shareholders as on 13th May 2010 is entitle to exercise the rights to subscribe the preference share as 1:1 (i.e. holding one ordinary share will entitle to exercise the rights to subscribe one preference share). The preference shares shall be converted into ordinary shares after six months, effective from the date of issuance of the shares, at a ratio of 2:1 that is two preference shares will be converted in to one Ordinary Share. The company will raise this fund to meet expenses of its expansion project such as IP Telephony License (BTRC) fee, Acquisition of part Assets & Liabilities of Eastern Link BD (Pvt.) Ltd., established of WIFI Base station and Procurement of IP Telephony Devices and other Equipment and Machinery etc. Applications for one preference share against every one share along with the required amount of money shall be received at under mentioned branches of the Bankers to the Issue from **25th July, 2010 to 29th July, 2010** during banking hours. All transactions above Tk.1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders.

The '**Record Date**' for determination of entitlement of rights was on **13th May, 2010**. Shareholders whose name was appeared in the Register of members of the company or in the depository on the record date (i.e. on 13th May, 2010) are entitled to exercise the right. **Application forms and number of preference share entitlement will be available in the website <http://www.bdcom.com/>**. If there is any query, the concerned shareholders are requested to contact the Share Department at Head Office during office hours.

**Subscription Opens on: 25th July 2010**

**Subscription Closes on: 29th July 2010**

#### MANAGER TO THE ISSUE



Amin Court, 4th Floor (Suit # 404); 31, Bir Uttam Shahid Ashfaqueus Samad Road

(Previous 62-63, Motijheel C/A) Dhaka-1000; Ph: +88029559602, +88029567726, Fax: 880-2-9558330

#### Bankers To The Issue For Subscription Of Preference Share Of BDCOM Online Ltd.

Investment Corporation of Bangladesh	Standard Bank Ltd.	National Bank Ltd.
<ol style="list-style-type: none"><li>1. Head Office, Dhaka</li><li>2. Chittagong Branch</li><li>3. Rajshahi Branch</li><li>4. Khulna Branch</li><li>5. Barisal Branch</li><li>6. Sylhet Branch</li><li>7. Bogra Branch</li><li>8. Local Office, Dhaka</li></ol>	<ol style="list-style-type: none"><li>1. Principal Branch, Dhaka</li><li>2. Foreign Exchange Br. Dhaka</li><li>3. Tophkana Road Br. Dhaka</li><li>4. Imamgonj Br. Dhaka</li><li>5. Gulshan Br. Dhaka</li><li>6. Dhanmondi Br. Dhaka</li><li>7. Mirpur Branch, Dhaka</li><li>8. Uttara Br., Dhaka</li><li>9. Narayangonj Br., Narayangonj</li><li>10. Jubilee Road Br., Chittagong</li><li>11. Agrabad Br., Chittagong</li><li>12. Khatungonj Br., Chittagong</li><li>13. CDA Avenue Br., Chittagong</li><li>14. Sylhet Br., Sylhet</li><li>15. Khulna Br., Khulna</li></ol>	<ol style="list-style-type: none"><li>1. Agrabad Branch, Chittagong</li><li>2. Barisal Branch, Barisal</li><li>3. Bogra Branch, Bogra</li><li>4. Dhanmondi Branch, Dhanmondi</li><li>5. Dilkusha Branch, Dhaka</li><li>6. Elephant Road Branch, Dhaka</li><li>7. Foreign Exchange Branch, Dhaka</li><li>8. Jatrabari Branch, Dhaka</li><li>9. Kawran Bazar Branch, Dhaka</li><li>10. Khatungonj Branch, Chittagong</li><li>11. Malibagh Branch, Dhaka</li><li>12. Mirpur Branch, Dhaka</li><li>13. Mohakhali Branch, Dhaka</li><li>14. Motijheel Branch, Dhaka</li><li>15. Rajshahi Branch, Rajshahi</li></ol>