



BDCOM ONLINE LIMITED

House- 43, (4th Floor), Road-27 (Old) 16(New)
Dhanmondi R/A, Dhaka- 1209

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Securities and Exchange Commission (SEC) has accorded consent for raising capital through issuance of 2,46,40,000 Fully Convertible, 12% Dividend p.a. Preference Shares of Tk.10.00 each totaling Tk. 24,64,00,000 only through existing ordinary shareholders and private placement as on 13th May, 2010 record date. The purpose of the issuance of preference share is to diversify and expansion of business. Shareholders as on **13th May 2010** is entitle to exercise the rights to subscribe the preference share as 1:1 (i.e. holding one ordinary share will entitle to exercise the rights to subscribe one preference share). The preference shares shall be converted into ordinary shares after six months, effective from the date of issuance of the shares, at a ratio of 2:1, that is two preference shares will be converted into one Ordinary Share, the period of subscription and the list of Bankers to the Issue will be disseminated within 3(three) working days.

Sd/-

(A. K. M. Kutub Uddin)
Company Secretary

Dated: July 13, 2010